



**SEMIRARA  
MINING  
CORPORATION**

April 29, 2009

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
4<sup>th</sup> Floor, Philippine Stock Exchange Center  
Exchange Road, Ortigas Center, Pasig City

Attn.: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Re: Filing of Administrative Complaint against Mr. Bienvenido L. Lipayon,  
OIC-Regional Director, EMB-DENR-Region VI

Gentlemen:

Today, we were informed by our external counsel that an Administrative Complaint for Gross Misconduct, considering the distance, was mailed on April 27, 2009, to the Office of the Ombudsman - Visayas Area Office (Cebu City) against Mr. Bienvenido L. Lipayon, Officer-in-Charge Regional Director of the Environmental Management Bureau (EMB) of the Department of Environment and Natural Resources (DENR)-Region VI.

The Administrative Complaint for Gross Misconduct stemmed from a series of newspaper articles of even dates directed against Semirara Mining Corporation (the "Corporation") on the alleged siltation in the area emanating from the Corporation's coal washing plant pursuant to the complaint dated September 6, 2008 of the residents of Sitio Bigo, Barangay Alegria, Caluya, Antique.

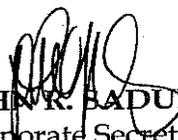
We hope that you find the foregoing in order.

Thank you.

Very truly yours,

**SEMIRARA MINING CORPORATION**

By:

  
**JOHN R. BADULLO**  
Corporate Secretary